

THE OFFERING



CB Metropolitan Commercial has been exclusively retained by the POTG Developments Inc. ownership group to offer VineRidge Towns for sale.

The planned development proposes 370 townhouses (310 street towns and 60 stacked towns), 2 replicated military homes, 60 rental apartments. Construction to be OBC Part 9 woodframe, with 2 and 3 storey buildings.

SALE	ES PROCESS	Exclusive listing (potential joint venture)
PRO	POSED GFA	589,075 SF
PRIC	E GFA	\$19
LANE	AREA	30.934 Acres
ASKING PRICE		\$25,000,000
FINA	NCING	Financing available.

PROPERTY OVERVIEW



PROPERTY NOTES

VineRidge Towns is a new residential development in Prince Edward County, located in the town of Picton. This community will include 432 homes — 310 street townhomes, 60 stacked townhomes, 60 rental apartments, and two replicated historic military homes — spread across a 31-acre site formerly part of CFB Picton. The development is conveniently located near Picton's Main Street and harbour, offering a prime setting for both local residents and seasonal visitors.

The homes will be grouped around a central landscaped village green or around semi-private courts, featuring amenities such as a recreation centre, barbeque areas, walking paths, and a public park.

PROPERTY	OVERV	/IFW

CITY WARD

PROPERTY OVERVIEW	
ADDRESS PIN	84 Inkerman Ave, Prince Edward ON, K0K 2T0 550740442
LEGAL DESCRIPTION	PT LT 1 CON SE CARRYING PLACE HALLOWELL; PT LT 22 CON SE CARRYING PLACE HALLOWELL; PT RDAL BTN LT 1 & LT 22 CON SE CARRYING PLACE CLOSED BY PE62551; PTS 1 TO 11 INCLUSIVE 47R8338; S/T EASEMENT IN GROSS OVER PTS 2, 4, 7, 9 & 10 47R8338 AS IN EC862; S/T EASEMENT IN GROSS OVER PTS 4 & 5 47R8338 AS IN EC1170; S/T EASEMENT IN GROSS OVER PT 3 47R8338 AS IN EC1175; PRINCE EDWARD
DEVELOPMENT TYPE	Residential/Commercial
LAND AREA	30.934 Acres
PROPOSED GFA	589,075 Square Feet
PARKING	633
STOREYS	2, 3
TOTAL UNITS (Res)	432
ZONING	R3-8-H: Urban Residential Type 3 & R2-4-H: Urban Residential Type 2
OFFICIAL PLAN	Urban Centre

1 (Picton)

PLANNING/LAND USE







Zoning

- Urban Residential Type 3
- Urban Residential Type 2
- Core Commercial
- Local Commercial
- General Commercial
- Environmental Protection
- Environmental Protection Provincially Significant Wetlands
- Extractive Industrial
- Future Development
- General Industrial
- Other

Map 14 - Picton Settlement Boundary

Prince Edward County Official Plan

Legend

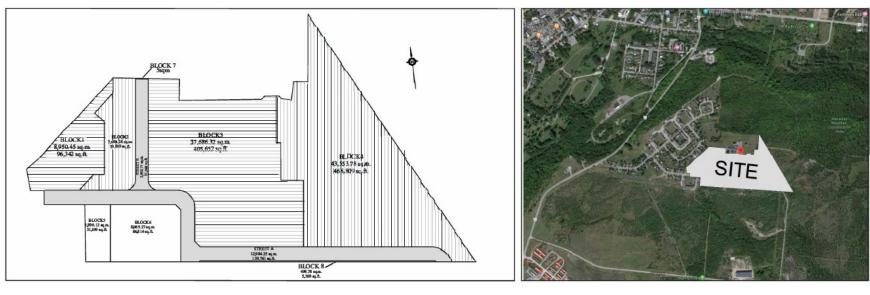


Urban Centre



Parcels

SITE PLAN





PROXIMITY MAP



200 km | 2.5 hrs to Downtown Toronto

85 km | 1 hr to Kingston 360 km | 4 hrs to Montreal

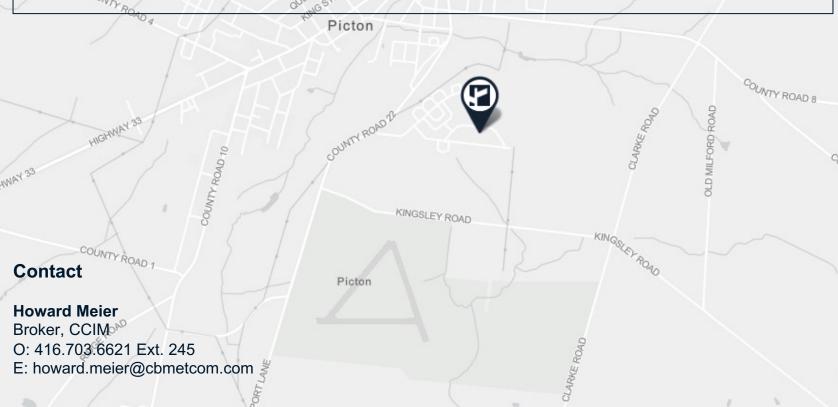


Offering Process

Yerexville

CB Metropolitan Commercial Ltd, (the "Listing Brokerage") has been exclusively retained to seek proposals to acquire the Property(s). Please complete the enclosed Confidentiality Agreement for access to our data room.

Kindly submit all offers to the contact listed below.



370 KING STREET WEST, UNIT 802

Varings Corner

TORONTO, ON | M5V 1J9

416.703.6621

CBMETCOM.COM

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CONFIDENTIALITY AGREEMENT FOR VINE RIDGE TOWNS, PRINCE EDWARD COUNTY

This Confidentiality Agreement is entered into as of the date set forth below between the undersigned recipient (the "Recipient"), and the Vendor or its appointed representatives, for the purpose of evaluating a potential purchase of the property described below (the "Property").

CONFIDENTIAL INFORMATION: The Recipient acknowledges that the Vendor or its Agent/Broker has provided or may provide certain confidential and proprietary information, including but not limited to financial statements, leases, reports, contracts, site plans, and any other related documents (collectively, the "Confidential Information") in connection with the evaluation of the Property.

The Recipient agrees: To keep the Confidential Information strictly confidential and not disclose it to any third party except as permitted herein; To use the Confidential Information solely for the purpose of evaluating a potential purchase of the Property; To inform all representatives, including employees, partners, officers, directors, agents, legal, financial, or real estate advisors (collectively, "Representatives"), of the confidential nature of the information and ensure their compliance with this Agreement; Not to use the Confidential Information in any manner detrimental to the Vendor or its representatives.

PERMITTED DISCLOSURE: The Recipient may disclose Confidential Information only to those Representatives who need to know such information for the purpose of evaluating the Property, provided that: Such Representatives are informed of the confidential nature of the information; The Recipient assumes full responsibility for any breach of this Agreement by its Representatives.

RETURN OR DESTRUCTION OF INFORMATION: In the event the Recipient does not proceed with a purchase of the Property, or upon request by the Vendor, the Recipient agrees to: Return or destroy all Confidential Information, including all copies, notes, and summaries derived from it; Confirm such return or destruction in writing upon request.

NO WARRANTY OR LIABILITY: The Recipient acknowledges that neither the Vendor, its Agent/Broker, nor any of their respective officers, directors, employees, shareholders, or agents make any representations or warranties regarding the accuracy or completeness of the Confidential Information. The Recipient releases the Vendor and its representatives from any liability arising from the use of the Confidential Information.

INDEMNIFICATION: The Recipient agrees to indemnify and hold harmless the Vendor and its representatives from any claims, damages, losses, or expenses (including legal fees) arising from a breach of this Agreement. TERM AND TERMINATION: This Agreement shall remain in effect for a period of one (1) year from the date of execution.

EXECUTED at this day of	, 2025.
Recipient's Company:	Recipient's Agent's Company:
Recipient's Name and Title:	_ Recipient's Agent's Name and Title:
Recipient's Address:	Recipient's Agent's Address:
Recipient's Email:	Recipient's Agent's Email:
Recipient's Signature:	_ Recipient's Agent's Signature:

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